

FSC GCC Fixed Income Report

03/08/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.50	4.875	98.25	98.80	5.73	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.59	5.375	98.00	98.65	5.79	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.59	6.500	94.53	95.48	6.89	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.87	4.750	97.30	97.90	5.55	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.46	5.625	98.57	99.28	5.81	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.46	6.750	97.15	98.01	6.92	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.48	6.250	101.50	102.19	5.88	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.48	7.000	100.28	101.13	6.91	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.24	7.375	110.17	111.01	5.81	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	0.83	4.397	98.14	98.71	6.03	NR	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.87	4.875	99.21	100.01	4.87	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.25	5.932	100.77	101.59	5.17	BB	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Bank Muscat SAOG	17/03/2021	17/03/2026	2.62	4.750	96.85	97.10	5.96	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.76	3.958	96.12	96.21	6.28	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.27	5.200	98.62	98.85	5.51	BB	AT MATURITY	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.15	5.625	99.70	99.94	5.98	NR	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.78	5.196	96.69	97.01	6.10	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.76	5.125	95.62	96.04	6.10	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.50	5.800	97.91	98.30	6.09	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.73	6.625	103.73	104.17	5.60	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.22	5.625	99.72	100.31	4.12	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	0.28	6.500	99.67	100.17	5.75	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.35	98.48	10.35	04/06/2026	8.23	-	PERP/CALL	USD

Source: FSC

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GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Crnty of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.70	3.125	91.73	92.25	4.48	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.75	3.125	95.42	95.87	4.75	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	8.12	1.875	81.87	82.42	4.49	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.19	4.125	85.12	85.86	5.15	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.19	3.125	94.23	94.76	4.51	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.16	3.125	70.44	71.18	5.14	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.58	1.700	81.97	82.46	4.46	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.60	4.375	67.24	68.23	6.99	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.98	4.000	63.45	64.38	6.94	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.60	3.625	81.94	82.89	6.00	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	30/09/2019	30/09/2031	8.16	5.625	92.14	92.94	6.76	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.48	6.250	80.05	81.07	7.96	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.78	7.375	102.26	103.12	6.79	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.48	5.250	87.97	88.80	6.88	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.48	4.250	92.17	92.96	6.07	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	9.12	5.450	90.04	90.85	6.81	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.79	5.625	87.90	88.76	7.14	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	6.87	9.750	129.80	130.79	4.48	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.47	6.400	114.68	115.58	5.00	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	6.13	6.750	99.60	100.52	6.64	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.13	6.000	80.60	81.62	7.79	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.46	5.250	93.42	94.19	5.68	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.17	4.625	85.41	86.18	5.68	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.70	4.500	97.35	97.88	4.87	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.70	4.375	96.91	97.44	4.89	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.22	3.250	89.84	90.42	4.84	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	15.93	2.000	71.33	72.45	4.45	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.50	2.500	91.98	92.49	4.87	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.22	2.900	95.17	95.59	5.03	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.58	0.625	80.99	81.94	3.78	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.59	3.625	94.23	94.76	4.92	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Cntry of Risk
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.67	7.276	99.77	100.62	7.17	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.68	7.122	100.65	100.98	6.47	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.62	6.980	100.11	100.42	6.41	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.55	7.129	99.07	99.77	7.48	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.88	6.685	100.42	101.24	5.33	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.73	7.087	99.93	100.29	6.77	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	28/01/2019	28/01/2024	0.49	7.177	100.13	100.37	6.38	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.57	7.013	99.84	100.12	6.97	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	2.07	7.123	101.30	102.04	6.22	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.82	7.063	100.56	100.96	6.03	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.25	6.875	118.36	119.23	5.23	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	08/08/2019	08/08/2023	0.01	6.174	99.45	100.57	(194.56)	AA-	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.71	6.472	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.23	6.500	112.72	113.52	5.08	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.23	6.500	112.77	113.57	5.08	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.31	6.500	102.78	103.51	6.00	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.91	6.850	108.84	109.78	5.81	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	2.17	6.875	101.96	102.66	5.55	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.26	7.625	101.24	101.39	6.44	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.26	8.375	105.71	106.50	6.88	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.94	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.70	6.500	101.58	102.58	5.86	NR	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.78	7.375	102.26	103.12	6.79	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.28	6.250	99.86	100.38	5.93	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	7.21	6.250	101.15	101.15	6.05	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	4.23	7.500	101.84	102.12	6.91	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.49	7.500	99.52	99.72	7.70	B	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.49	7.081	98.75	99.40	7.49	BBB+	AT MATURITY	USD	BH

Source: FSC

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QNB Finance Ltd	02/12/2022	02/03/2028	4.58	6.665	96.85	97.55	7.42	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	4.00	6.857	97.32	98.13	7.37	NR	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.58	6.549	99.90	100.47	6.37	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	5.09	6.705	96.53	97.24	7.48	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.52	6.978	101.03	101.16	6.18	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.69	6.810	99.86	100.20	6.58	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	1.11	7.040	100.81	101.36	5.86	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.61	6.840	100.16	100.41	6.25	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	1.11	7.040	100.77	101.32	5.90	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.86	6.804	99.87	100.30	6.53	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	2.12	6.752	99.01	99.78	6.94	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	16/10/2018	16/10/2023	0.20	7.320	100.12	100.23	6.10	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.62	6.568	96.29	96.99	7.43	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.47	6.771	96.58	97.44	7.45	-	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.48	6.533	98.37	99.16	6.92	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	2.99	6.291	96.94	97.70	7.12	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.66	6.700	98.62	99.36	7.02	-	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.50	6.717	96.23	97.08	7.45	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.50	7.620	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.52	7.750	100.26	100.74	7.42	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.57	6.875	97.04	97.37	7.73	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.54	6.750	98.57	98.80	7.60	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.55	7.061	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	5.92	7.121	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.85	6.601	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	2.93	7.503	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.52	6.900	102.41	103.39	6.63	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.48	6.772	101.23	102.00	6.25	-	AT MATURITY	USD	SA
SNB Funding Ltd	31/03/2023	31/03/2028	4.66	6.750	101.58	102.29	6.25	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.30	6.641	101.64	102.29	6.21	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.54	6.619	100.94	101.87	6.46	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.58	6.115	100.88	101.55	5.89	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	4.10	6.385	100.70	101.20	6.18	-	AT MATURITY	USD	SA
SNB Funding Ltd	30/08/2022	30/08/2027	4.07	6.434	100.84	101.45	6.18	-	AT MATURITY	USD	SA

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